SOEP Survey Papers
Series A – Survey Instruments (Erhebungsinstrumente)

SOEP-Core – 2017: Household (M1/M2, with Reference to Variables)

SOEP Group
Running since 1984, the German Socio-Economic Panel (SOEP) is a wide-ranging representative longitudinal study of private households, located at the German Institute for Economic Research, DIW Berlin.

The aim of the SOEP Survey Papers Series is to thoroughly document the survey’s data collection and data processing. The SOEP Survey Papers is comprised of the following series:
Series A – Survey Instruments (Erhebungsinstrumente)
Series B – Survey Reports (Methodenberichte)
Series C – Data Documentation (Datendokumentationen)
Series D – Variable Descriptions and Coding
Series E – SOEPmonitors
Series F – SOEP Newsletters
Series G – General Issues and Teaching Materials
The SOEP Survey Papers are available at http://www.diw.de/soepsurveypapers

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SOEP-Core – 2017: Household (M1/M2, with Reference to Variables)

SOEP Group

2019

The variable names mentioned in this document belong to a collection of datasets, which is released with doi:10.5684/soep.v34.
Contents

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Reading Aid

This representation of the questionnaire contains the same informations as the portal paneldata.org.

Here, in addition to the question number, question text, interviewer instructions, and answer options, you find printed in green the file name and the variable name with the variable label, which contains information from the question. If you see rows of green lines below the answer option, the questionnaire defines several variables or informations are stored in more than one data set.

The routing by filters is depicted in blue. Each variable is preceded by an identifier (which generally contains the question number, marked here with a yellow dotted line), which is given, if the variable is used in filters in a subsequent question. Such filters are usually shown (as gatekeepers) at the beginning of the question.

This reading aid does not cover a few exceptional cases: If the filter (as gatekeeper) only affects one of several variables for a question, the filter is printed in blue behind the variable. There you will also find a "go to" command in the form 2 @ Q73. Here, the questionnaire skips to question 73 if the variable results in value of 2.

Phrases that are not already translated in English are displayed in German and preceded by [de].
Intro

The questions contained in this questionnaire deal with the household as a whole and not with the individuals in the household. The questionnaire should be completed by the same person in the household who did it last year if possible.

Your participation is voluntary, but the scientific relevance of this study depends crucially on the participation of every household.

We therefore cordially request that you either:

- allow our staff member to interview you
- or carefully fill out this questionnaire yourself.

Before handing in the questionnaire, please enter in accordance with the address log:

Household number

Before completing this questionnaire for Living in Germany, it is important to first find out whether anything has changed in your household situation since the last survey or if everything has remained the same. The first question deals with household composition—in other words, whether the same people are living in the same dwelling. Which of the following applies to your household?

- [Surveyed in the same home or apartment at the same address:] with no other change, with the same person / same people
- [Interview in the same apartment under the same address] but at least one person has joined or has left the household
- [Surveyed for the first time in this home or apartment at this address] after a household from Living in Germany moved, after a new Living in Germany household was founded because one or more participants in Living in Germany joined the household

When did this change occur—in other words, when did you move into this new dwelling after a move / after moving out of an existing household?
1. When did this change occur—in other words, when did you move into this new dwelling after a move / after moving out of an existing household?

Month: [ ]

Year: [ ]

2. What were the most important reasons that led to this change, that is, to your move to a new home or out of an existing household?

Please give up to three reasons!

Notice given by the previous landlord

Uncertainties about the rental agreement due to new owner / landlord

Acquired ownership of own dwelling

Moved out of parents’ home

Work reasons

3. Move in with partner
4. Marriage / registered same-sex partnership
5. Separation / divorce
6. Other family reason

Family reasons:

3. Terminated By Landlord
4. Main Reason For Moving (harmonized)
5. Moved from Parental Home
6. Main Reason For Moving (harmonized)
10. Fam. Reasons: Move In With Partner
11. Fam. Reasons: Marriage
12. Fam. Reasons: Separation
Main Reason For Moving (harmonized)

Grund fuer Wohnungswechsel: Famil. Gruende: Trennung
[1997-2013, 2015, 2017]

Grund fuer Wohnungswechsel: Famil. Gruende: Sonstiges
[1997-2013, 2015, 2017]

Grund fuer Wohnungswechsel: Bisherige Wohnung: Zu klein
[1997-2013, 2015, 2017]

Grund fuer Wohnungswechsel: Bisherige Wohnung: Zu gross
[1997-2013, 2015, 2017]

Grund fuer Wohnungswechsel: Bisherige Wohnung: Wohnkosten
[1997-2013, 2015, 2017]

Other Reasons: Furnishing

Other Reasons: Location

Other Reasons: Residential Environment

Other Reasons: Life Situation

Other Reasons: Not Barrier-Free

Other Reasons: Not Barrier-Free

Other Reasons: Other

Other Reasons: Residential Environment

Other Reasons: Life Situation

Other Reasons: Life Situation

Other Reasons: Other

Other Reasons: Other

How does your new dwelling compare to your previous one? Is your new dwelling better, about the same, or worse overall than the previous one?  
*Please mark only one per row!*

What about...

<table>
<thead>
<tr>
<th>Cost (e.g., rent)</th>
<th>Better</th>
<th>About the same</th>
<th>Worse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Size of the dwelling</th>
<th>Better</th>
<th>About the same</th>
<th>Worse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Design, equipment</th>
<th>Better</th>
<th>About the same</th>
<th>Worse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Living environment (noise, exhaust fumes, pollution)</th>
<th>Better</th>
<th>About the same</th>
<th>Worse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Access to public transportation</th>
<th>Better</th>
<th>About the same</th>
<th>Worse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Relationships/contact with neighbors</th>
<th>Better</th>
<th>About the same</th>
<th>Worse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Relationship/contact with landlord/property management company</th>
<th>Better</th>
<th>About the same</th>
<th>Worse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

How would you describe your neighborhood?

| A residential area with mostly old buildings | 1     |
| A residential area with mostly newer buildings | 2     |
| A residential and commercial area with flats, houses, shops and businesses | 3     |
| A commercial area (shops, banks, offices) with few residential dwellings | 4     |
| An industrial area with few residential dwellings | 5     |

<table>
<thead>
<tr>
<th>Neighborhood of the household</th>
<th>1</th>
</tr>
</thead>
</table>
**6 What kind of building do you live in?**

- Farm house
- Detached house containing 1 or 2 dwellings (one above the other)
- Row house or duplex (with one dwelling next to the other)
- Residential building containing 3 or 4 dwellings
- Residential building containing 5 to 8 dwellings
- Residential building containing 9 or more dwellings (up to 8 stories)
- High-rise building (9 or more stories)

**7 When, approximately, was the building in which your dwelling is located built?**

- Before 1919
- 1919 to 1948
- 1949 to 1971
- 1972 to 1980
- 1981 to 1990
- 1991 to 2000
- 2001 to 2010
- 2011 and later

**8 Can you provide the exact year in which the building was built?**

Please state:

**9 Is it a boarding house or similar accommodation?**

- No
- [Yes] School dormitory / residence for teenagers
- [Yes] College dormitory
- [Yes] Residence for workers
- [Yes] Retirement home, nursing home
- [Yes:] Hotel / guesthouse
- [Yes:] Other home / residence

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10 Has the size of your dwelling changed within the last year, e.g., due to remodeling or changes in usage?
Yes 1
No 2

11 How large is the total living space in this flat?
sqm

11:qhmq bhh bhh_11 cm living space
11:qhmq hl hl0019_h Size Of Unit In Sq Meters (harmonized)
11:qhmq hl hl0019_v1 Qm Wohnfleche [1984, 1998-2017]

12 How many rooms does the dwelling have?
*Include all rooms of 6m² or more but exclude kitchen and bathroom*

rooms

12:hraum bhh bhh_12 Number Of Rooms
12:hraum hl hl0021_h Number Of Rooms GE 6 Sq Meters (harmonized)
12:hraum hl hl0021_v1 Number Of Rooms GE 6 Sq Meters [1998-2017]

13 What do you think about the total size of your dwelling? For the size of your household, is it ...
much too small 1
a bit too small 2
just right 3
a bit too large 4
much too large? 5

14 What amenities does your dwelling have? Does it have -

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
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<td>1</td>
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</tr>
<tr>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

a kitchen
floor heating (full or partial)
balcony, terrace, porch
own yard, garden, access to yard or garden
alarm system
air conditioner (ventilation system)
solar collector, solar energy system
other alternative energy source (e.g., geothermal heat pump)
windows with at least double glazing
thermal insulation (e.g., on the façade, roof, basement ceiling)
elevator / lift inside building
cellar, storage areas
garage / parking space

Did this dwelling change ownership within the last year?
Yes
No

What kind of change in ownership occurred? I am / we are ...

now owner(s)

no longer owner(s)

still tenants, but it is now owned by someone else

[purchased the dwelling]

[inherited or was/were given the dwelling]

I / we sold the dwelling

gave / bequeathed it / other

The next questions deal with the costs of living in your dwelling. First the question: Are you the main tenant, subletter, or owner?

Main tenant

Subletter

Owner

Nursing Home/ Retirement Community
**23;hm01=3**

**18** Do you still owe money, for example, on loans or a mortgage, for the dwelling / building you live in?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

**24;he01=1**

**19** What are your monthly payments including interest on this or these loan or mortgage?

*If you don’t know the exact amount, please estimate!*

Loan or mortgage payments and interest ... euros per month

<table>
<thead>
<tr>
<th>19:he02</th>
<th>bhh</th>
<th>bhh_19</th>
<th>Amount Interest and Repayment/Month</th>
</tr>
</thead>
<tbody>
<tr>
<td>19:he02</td>
<td>hl</td>
<td>hlf0088_h</td>
<td>Interest And Mortgage Payment Per Month (harmonized)</td>
</tr>
<tr>
<td>19:he02</td>
<td>hl</td>
<td>hlf0088_v2</td>
<td>Monatl Zins-,Tilgungszahlungen (Euro)</td>
</tr>
</tbody>
</table>

**20** Did you have to pay for maintenance or modernization of this dwelling / building where you live in the last calendar year?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

**20:he17**

<table>
<thead>
<tr>
<th>20:he17</th>
<th>bhh</th>
<th>bhh_20</th>
<th>Costs for Amount, Maintenance and Modernization</th>
</tr>
</thead>
<tbody>
<tr>
<td>20:he17</td>
<td>hl</td>
<td>hlf0599</td>
<td>Costs for Amount, Maintenance and Modernization</td>
</tr>
</tbody>
</table>

**21** What were your maintenance or modernization costs for this dwelling / building where you live in the last calendar year?

euros in the last calendar year

<table>
<thead>
<tr>
<th>21:he18</th>
<th>bhh</th>
<th>bhh_21</th>
<th>Amount, Maintenance and Modernization 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>21:he18</td>
<td>hl</td>
<td>hlf0600</td>
<td>Betrag Instandhaltung und Modernisierung 2015</td>
</tr>
</tbody>
</table>

**22** How much was the property tax for this dwelling / building where you live in the last calendar year?

euros per year

<table>
<thead>
<tr>
<th>22:hegs</th>
<th>bhh</th>
<th>bhh_22_01</th>
<th>Amount Property Tax for Real Estate 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>22:hegs</td>
<td>hl</td>
<td>hlf0601</td>
<td>Betrag Grundsteuer fuer Grundbesitz 2015</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>22:hegsno</th>
<th>bhh</th>
<th>bhh_22_02</th>
<th>No real estate tax</th>
</tr>
</thead>
<tbody>
<tr>
<td>22:hegsno</td>
<td>hl</td>
<td>hlf0602</td>
<td>No real estate tax</td>
</tr>
</tbody>
</table>

**23** What was the heating costs (including hot water) in the last calendar year?

euros per year

<table>
<thead>
<tr>
<th>23:he04</th>
<th>bhh</th>
<th>bhh_23_01</th>
<th>Amount Heating Cost 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>23:he04</td>
<td>hl</td>
<td>hlf0090_h</td>
<td>Hohe Heizkosten letz.Jahr (hamonisiert)</td>
</tr>
<tr>
<td>23:he04</td>
<td>hl</td>
<td>hlf0090_v2</td>
<td>Hohe Heizkosten letz.Jahr (Euro)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>23:he04no</th>
<th>bhh</th>
<th>bhh_23_02</th>
<th>No Cost Of Heating</th>
</tr>
</thead>
<tbody>
<tr>
<td>23:he04no</td>
<td>hl</td>
<td>hlf0603</td>
<td>No Cost Of Heating</td>
</tr>
</tbody>
</table>
24. What were your electricity costs in the last calendar year?
   euros per year
   - 24:he16 bhh bhh_24_01 Electricity costs 2016
   - 24:he16 hl hlf0084 electricity costs precious year
   No electricity costs 1
   - 24:he16no bhh bhh_24_02 No electricity costs
   - 24:he16no hl hlf0604 No electricity costs

25. And how much did you pay in the last calendar year for water, garbage removal, street cleaning, and other additional costs not mentioned above?
   euros per year
   - 25:he05 bhh bhh_25_01 Amount Shared Costs 2016
   - 25:he05 hl hlf0091_h Jaehrliche Nebenkosten (harmonisiert)
   - 25:he05 hl hlf0091_v3 Jaehrliche Nebenkosten (EURO)
   No other additional costs 1
   - 25:he05no bhh bhh_25_02 No Shared Costs
   - 25:he05no hl hlf0605 No Shared Costs

26. Are your housing expenses, that is, loan or mortgage payments and interest and all additional costs, a high financial burden for your household, a low burden, or no problem? Are the housing costs, ie repayment / interest and additional costs for your household a high financial burden, a small burden or no problem?
   - no problem 0
   - 1 2 3 4 5 6 7 8 9 10
   A high financial burden 10

intro1 For tenants only:
27 Is this dwelling government-subsidized housing (Sozialwohnung)?

Yes 1
No 2

27:hm03 bhh bhh_27 Government Subsidized Housing
27:hm03 hl hlf0011_h Government Subsidized Housing (harmonized)

28 Is the dwelling being provided to you at reduced rent by the owner, for example, your employer or a relative, or in exchange for building maintenance / janitorial work

Also include right of abode and usufruct.

Yes 1
No 2

29 Who is the owner of the dwelling?

Private owner 1
Private company 2
Professional organization or union 3
Non-profit organization (church, foundations, etc.).. 4
Municipal government . 5
My employer 6

29:hm13 bhh bhh_29 Owner Of Dwelling
29:hm13 hl hlf0013_h Owner Of The Dwelling (harmonized)
29:hm13 hl hlf0013_v3 Owner Of Dwelling [2013-2017]

30 What is your monthly rent?

Euros

30:hm04 bhh bhh_30_01 Amount of Rent/Month
30:hm04 hl hlf0074_h Amount Of Monthly Rent (harmonized)
30:hm04 hl hlf0074_v2 Amount of monthly rent (DM)

Do not pay rent but do pay utilities

Do not pay either rent or utilities 1

30:hm05 bhh bhh_30_02 Do Not Pay Rent
30:hm05 hl hlf0075 Does Not Pay Rent

31 Are the monthly costs for heat included in your rent?

Yes 1
No 2

31:hheizink bhh bhh_31 Heating Costs included in Rent
31:hheizink hl hlf0607 Heating Costs included in Rent
32. What are your average monthly heating costs (including hot water)?
euros per month

32:hm07  bhh  bhh_32_01  Amount Heating Cost/Month
32:hm07  hl   hlfo069_h  durchschnittlich monatliche Heizkosten (harmonisiert)
32:hm07  hl   hlfo069_v5  Amount Heating Cost/Month [2002-2017]

No heating costs  1

32:hm08  bhh  bhh_32_02  No Cost Of Heating
32:hm08  hl   hlfo077  Cost Of Heat And Hot Water Per Month

33. Is electricity included in the rent stated above?

Yes  1
No  2

33:hstrink  bhh  bhh_37_01  Electricity Costs included in Rent
33:hstrink  hl   hlfo0608  Electricity Costs included in Rent

34. What are your average monthly electricity costs?
euros per month

34:hm14  bhh  bhh_34_01  Amount Electricity Cost/Month
34:hm14  hl   hlfo078  Cost Of Electricity Per Month

No electricity costs  1

34:hm15  bhh  bhh_34_02  No electricity costs
34:hm15  hl   hlfo079  costs of electricity per month, do not know

35. Are other additional expenses not previously mentioned such as water, garbage removal, etc. included in the rent stated above?

Yes  1
No  2

35:hnebink  bhh  bhh_35  Shared Costs included in rent
35:hnebink  hl   hlfo0610  Shared Costs included in rent

36. How much do you spend for incidentals like water, garbage disposal and all not yet mentioned cost allocation monthly on average?

Euros per month

36:hm10  bhh  bhh_36_01  Amount Other Shared Costs/Month
36:hm10  hl   hlfo081_h  Cost Of Water, Etc. Per Month (harmonized)
36:hm10  hl   hlfo081_v2  Monatl Hoehe der Umlagen (DM)

No further cost allocation  1

36:hm11  bhh  bhh_36_02  No Shared Costs
36:hm11  hl   hlfo082  No Shared Costs
37. Are your housing expenses, that is, rent and all additional costs, a high financial burden for your household, a low burden, or no problem?

no problem 0
1 2 3 4 5 6 7 8 9 10

A high financial burden 10

37:hwkbel bhh bhh_37_02 Beurteilung Belastung durch Wohnkosten (Miete und Nebenkosten)
37:hwkbel hl hlf0633 Beurteilung Belastung durch Wohnkosten (Miete und Nebenkosten)

intro2 Now some more questions for everyone:

38. Did you or someone in your household receive income from letting or leasing property (land/dwelling) last year? Please state actual income, not the value of tax subsidies for owner-occupied housing.

Yes 1
No 2

38:verm1 bhh bhh_38 Income Rent, 2016 2 @ 41
38:verm1 hl hlc0007 Income From Rent Previous Year 2 @ 41

37:verm1=1

39. About what was your total income from letting and leasing last year? Please state the gross amount including savings for future maintenance / renovation.

euros in the year 2014

39:verm2 bhh bhh_39 Amount Income Rent, 2016
39:verm2 hl hlc0008_h Amount Income From Rent Previous Year (harmonized)
39:verm2 hl hlc0008_v2 Miet- u.Pachteinnahmen Betrag Vorjahr (Euro)
40. Did you have any expenses for maintenance or modernization of the properties you let or leased in the last calendar year?

Yes 1
No 2

40:hverm3a bhh bh_40 Costs of Maintenance and Modernization
40:hverm3a hl hlc0176 Kosten fuer Instandhaltung und Modernisierung Vorjahr

41. What were your expenses for maintenance or modernization of the properties you let or leased in the last calendar year?

Euros for the year 2016

41:hverm3 bhh bh_41 Amount Costs of Maintenance and Modernization 2016
41:hverm3 hl hlc0111_h operation, Maintenance Costs Previous Year (harmonized)
41:hverm3 hl hlc0111_v2 Betriebs-/Instandhaltungskosten Betrag Vorjahr (Euro)

42. Were there any loan, mortgage, or interest payments for these properties you let or leased in the last calendar year?

Yes 1
No 2

42:hverm4a bhh bh_42 Principal and Interest Payments
42:hverm4a hl hlc0177 Tilgungszahlungen und Zinsen Vorjahr

43. What were the loan, mortgage, and interest payments for these properties you let or leased in the last calendar year?

Euros for the year 2016

43:hverm4 bhh bh_43 Amount Principal and Interest Payments 2016
43:hverm4 hl hlc0112_h interest and mortgage payment prev year (harmonized)
43:hverm4 hl hlc0112_v2 Tilgungszahlungen und Zinsen Betrag Vorjahr (Euro)

44. Will you be able to deduct these expenses from the last year from your taxes or declare them as losses?

Yes 1
No 2

44:hverm5 bhh bh_44 tax-deductible
44:hverm5 hl hlc0009 tax deductions Previous Year

45. How much of these these expenses in the last calendar year can you claim as deductions or losses on your tax return?

Euros for the year 2016

45:hverm6 bhh bh_45 Loss Compensation 2016 in Germany
45:hverm6 hl hlc0010 tax deductions, Amount Previous Year
46 Are you or is someone in your household currently paying back loans and interest on loans that you took out for large purchases or other expenditures?
*Please do not include loan, mortgage, or interest payments stated in answer to previous questions.*

Yes, in Germany
Yes, abroad
No

46:hkred1d  bhh  bhh_46_01_q65  Yes, in Germany
46:hkred1d  hl   hlc0126  Loan Payoff in Germany
46:hkred1a  bhh  bhh_46_02_q65  Yes, abroad
46:hkred1a  hl   hlc0127  Loan Payoff Abroad
46:hkred1   bhh  bhh_46  Pay Off Loans
46:hkred1   hl   hlc0113

47 How much do you pay per month on these loans? *If you don’t know the exact amount, please estimate!*

Loan repayment in Germany (include interest payments) ... euros per month
Loan repayment abroad (include interest payments) ... euros per month

47:hkred2d  bhh  bhh_47_01_q65  Amount Loan Payoff/Month
47:hkred2d  hl   hlc0128  Loan Payoff Month in Germany
47:hkred2a  bhh  bhh_47_02_q65  Amount Loan Payoff Abroad/Month
47:hkred2a  hl   hlc0129  Loan Payoff Month Abroad

48 Does repaying these loans place a major burden on your household, a minor burden, or no burden at all?

no problem 0
2
3
4
5
6
7
8
9
10

A high financial burden 10
11

48:hkred3a  bhh  bhh_48  Assessment Burden Loan Payoff
48:hkred3a  hl   hlc0187  Assessment Burden Loan Payoff
49 Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as an inheritance in the last calendar year?

Yes 1
No 2

49:hvw1 bhh bhh_49 Groessere Geldbetraege/Vermoegenswerte - Erbschaft
49:hvw1 hl hic0178 groessere Geldbetraege/Vermoegenswerte - Erbschaft

50 What was the sum monetary value of the inheritance(s)?

euros for the year 2016

50:hvw1a bhh bhh_50 Amount/ Equivalent Inheritance 2016
50:hvw1a hl hic0179 Betrag/Gegenwert erbschaft 2015

51 Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as a gift in the last calendar year?

Yes 1
No 2

51:hvw2 bhh bhh_51 Groessere Geldbetraege/Vermoegenswerte - Geschenk
51:hvw2 hl hic0180 groessere Geldbetraege/Vermoegenswerte - Geschenk

52 What was the sum monetary value of the gift(s)?

euros for the year 2016

52:hvw2a bhh bhh_52 Amount/ Equivalent Present 2016
52:hvw2a hl hic0181 Betrag/Gegenwert Schenkung 2015

53 Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as lottery winnings in the last calendar year?

Yes 1
No 2

53:hvw3 bhh bhh_53 Groessere Geldbetraege/Vermoegenswerte - Lotteriegewinn
53:hvw3 hl hic0182 groessere Geldbetraege/Vermoegenswerte - Lotteriegewinn

54 What was the sum monetary value of the lottery winning(s)?

euros for the year 2016

54:hvw3a bhh bhh_54 Amount/Equivalent Lottery Prize 2016
54:hvw3a hl hic0183 Betrag/Gegenwert Lotteriegewinn 2015

55 Did you or another member of the household own any of the following savings or investment securities last year?

Germany

Savings account (Sparbuch / Spargirokonto / Tagesgeldkonto) 1
Savings plan to build a home (Bausparvertrag) 1
Life insurance 1
Fixed-interest securities (e.g., saving bonds, 1
Other securities (e.g., stocks, funds, bonds, 1
Company assets (in your own company, other companies) 1
No, none of these 1

55:hwa1d bhh bhh_55_01_q65 Saving Account 2016 in Germany
55:hwa1d hl hic0130 Saving Account 2015 in Germany
55:hwa2d bhh bhh_55_03_q65 Building Loan Contract 2016 in Germany
55:hwa2d hl hic0132 Building Loan Contract 2015 in Germany
SOEP Core study Household (M1/M2) 2017

55:hwa3d bhh bhh_55_05_q65 Life Insurance 2016 in Germany
55:hwa3d hl hlc0134 Life Insurance 2015 in Germany
55:hwa4d bhh bhh_55_07_q65 Fixed Interest Securities 2016 in Germany
55:hwa4d hl hlc0136 Fixed Interest Securities 2015 in Germany
55:hwa5d bhh bhh_55_09_q65 Other Securities 2016 in Germany
55:hwa5d hl hlc0138 Other Securities 2015 in Germany
55:hwa6d bhh bhh_55_11_q65 Operating Assets 2016 in Germany
55:hwa6d hl hlc0140 Operating Assets 2015 in Germany
55:hwa7d bhh bhh_55_13_q65 No Securities in Germany 2016 Item Non-Response
55:hwa7d hl hlc0142 No Securities 2015 in Germany/ Itemnonresponse

Foreign Country

Savings account (Sparbuch / Spargirokonto / Tagesgeldkonto) 1
Savings plan to build a home (Bausparvertrag) 1
Life insurance 1
Fixed-interest securities (e.g., saving bonds, 1
Other securities (e.g., stocks, funds, bonds, 1
Company assets (in your own company, other companies) 1
No, none of these 1

55:hwa1a bhh bhh_55_02_q65 Saving Account etc. 2016 Abroad
55:hwa1a hl hlc0131 Saving Account 2015 Abroad
55:hwa2a bhh bhh_55_04_q65 Building Loan Contract 2016 Abroad
55:hwa2a hl hlc0133 Building Loan Contract 2015 Abroad
55:hwa3a bhh bhh_55_06_q65 Life Insurance 2016 Abroad
55:hwa3a hl hlc0135 Life Insurance 2015 Abroad
55:hwa4a bhh bhh_55_08_q65 Fixed Interest Securities 2016 Abroad
55:hwa4a hl hlc0137 Fixed Interest Securities 2015 Abroad
55:hwa5a bhh bhh_55_10_q65 Other Securities 2016 Abroad
55:hwa5a hl hlc0139 Other Securities 2015 Abroad
55:hwa6a bhh bhh_55_12_q65 Operating Assets 2016 Abroad
55:hwa6a hl hlc0141 Operating Assets 2015 Abroad
55:hwa7a bhh bhh_55_14_q65 No Securities Abroad 2016 Item Non-Response
55:hwa7a hl hlc0143 No Securities 2015 Abroad/ Itemnonresponse

56a [Germany] Can you deduct losses on these investments from your taxes for the last year in? How much?
If you don't know the exact amount, please estimate!

Yes 1
No 2

56a:hwa8d bhh bhh_56_01_q65 Loss Compensation 2016 in Germany
56a:hwa8d hl hlc0144 Loss Compensation 2015 in Germany

[Yes] ... euros

56a:hwa9d bhh bhh_56_03_q65 Loss Compensation 2016 in Germany
56a:hwa9d hl hlc0146 Loss Compensation 2015 in Germany
56a:hwa9d bhh bhhwakaD_q65

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56b [Foreign Country] Can you deduct losses on these investments from your taxes for the last year? How much?

*If you don’t know the exact amount, please estimate!*

**Yes** 1

**No** 2

<table>
<thead>
<tr>
<th>Question</th>
<th>Code</th>
<th>Description</th>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>56b:hwa8a</td>
<td>bhh</td>
<td>bhh_56_02_q65 Loss Compensation 2016 Abroad</td>
<td>56b:hwa8a</td>
<td>hl</td>
</tr>
<tr>
<td>56b:hwa9a</td>
<td>bhh</td>
<td>bhh_56_04_q65 Loss compensation 2016 Abroad</td>
<td>56b:hwa9a</td>
<td>hl</td>
</tr>
<tr>
<td>56b:hwa9a</td>
<td>bhh</td>
<td>bhhwakaA_q65</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

57 What was your total income from interest, dividends and profits from all investments in the last calendar year?

*What was your total income from interest, dividends and profits from all investments in the last calendar year?*

In the last year in Germany... euros

[Germany] Last year euros

<table>
<thead>
<tr>
<th>Question</th>
<th>Code</th>
<th>Description</th>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>57:hzins1d</td>
<td>bhh</td>
<td>bhh_57_01_q65 Income (Securities) 2016 in Germany</td>
<td>57:hzins1d</td>
<td>hl</td>
</tr>
<tr>
<td>57:hzinswnd</td>
<td>bhh</td>
<td>bhh_57_02_q65 Income (Securities) 2016 in Germany, Don’t Know</td>
<td>57:hzinswnd</td>
<td>hl</td>
</tr>
<tr>
<td>57:hzins1a</td>
<td>bhh</td>
<td>bhh_57_03_q65 Income (Securities) 2016 Abroad</td>
<td>57:hzins1a</td>
<td>hl</td>
</tr>
<tr>
<td>57:hzinswna</td>
<td>bhh</td>
<td>bhh_57_04_q65 Income (Securities) Abroad 2016, Don’t Know</td>
<td>57:hzinswna</td>
<td>hl</td>
</tr>
</tbody>
</table>

58 Please estimate the amount from this list.

[Germany] If you don’t know the exact amount, please Last year euros estimate according to the following list:

<table>
<thead>
<tr>
<th>Amount</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than 250 euro</td>
<td>1</td>
</tr>
<tr>
<td>From 250 to less than 1,000 euros</td>
<td>2</td>
</tr>
<tr>
<td>From 1,000 to less than 2,500 euros</td>
<td>3</td>
</tr>
<tr>
<td>From 2,500 to less than 5,000 euros</td>
<td>4</td>
</tr>
<tr>
<td>From 5,000 to less than 10,000 euros</td>
<td>5</td>
</tr>
<tr>
<td>10,000 euros and more</td>
<td>6</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Question</th>
<th>Code</th>
<th>Description</th>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>58:hzins2d</td>
<td>bhh</td>
<td>bhh_58_01_q65 Estimated Income (Securities) 2016 in Germany</td>
<td>58:hzins2d</td>
<td>hl</td>
</tr>
</tbody>
</table>

Please estimate the amount from this list.

[Foreign Country] If you don’t know the exact amount, please Last year euros estimate according to the following list:
<table>
<thead>
<tr>
<th>Estimated Income (Securities) 2016 Abroad</th>
</tr>
</thead>
<tbody>
<tr>
<td>Estimated Income (Securities) 2015 Abroad</td>
</tr>
</tbody>
</table>

### 59 Did you or one of the members of your family receive any of the following benefits during the last calendar year? And how is that today: Do you or one of the members of your family receive any of the following benefits now?

#### Please answer for each benefit for the year 2014 and for now.

**Child benefit**

In 2016

| Yes | 1 |
| No | 2 |

Supplementary child benefit (Kinderzuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld)

In 2016

| Yes | 1 |
| No | 2 |

**Childcare supplement (compensation for families whose children are not in childcare)**

In 2016

| Yes | 1 |
| No | 2 |

SOEP Survey Papers 691
### Unemployment benefit II (Hartz IV), including social benefit and accommodation expenses

In 2016

| Yes | 1 |
| No  | 2 |

<table>
<thead>
<tr>
<th>Number of months</th>
<th>Average amount per month</th>
</tr>
</thead>
<tbody>
<tr>
<td>ALG II 2016</td>
<td></td>
</tr>
<tr>
<td>Unemployment Subsidy II, Social Subsidy prev year</td>
<td></td>
</tr>
</tbody>
</table>

### Long-term care insurance benefits

In 2016

| Yes | 1 |
| No  | 2 |

<table>
<thead>
<tr>
<th>Number of months</th>
<th>Average amount per month</th>
</tr>
</thead>
<tbody>
<tr>
<td>Compulsory Long Term Care Insurance</td>
<td></td>
</tr>
<tr>
<td>Ill Family Members Support in 2005</td>
<td></td>
</tr>
</tbody>
</table>

### Monthly subsistence allowance / Assistance in special circumstances

In 2016

| Yes | 1 |
| No  | 2 |

<table>
<thead>
<tr>
<th>Number of months</th>
<th>Average amount per month</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ongoing Assistance 2016</td>
<td></td>
</tr>
<tr>
<td>Hilfe Lebensunterhalt Vorjahr (harmonisiert)</td>
<td></td>
</tr>
</tbody>
</table>

### Basic income support for the elderly / those with reduced earning capacity

In 2016

| Yes | 1 |
| No  | 2 |

<table>
<thead>
<tr>
<th>Number of months</th>
<th>Average amount per month</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ongoing Assistance, Number of Months</td>
<td></td>
</tr>
<tr>
<td>Subsistence Support prev year, Months</td>
<td></td>
</tr>
<tr>
<td>Amount Ongoing Assistance 2016/month</td>
<td></td>
</tr>
<tr>
<td>Hilfe Lebensunterhalt Vorjahr (Betrag im Monat) (harmonisiert)</td>
<td></td>
</tr>
<tr>
<td>Hilfe Lebensunterhalt Vorjahr (Betrag im Monat) (Euro)</td>
<td></td>
</tr>
</tbody>
</table>
### Basic Security 2016

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of months</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Average amount per month</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Basic Security in Old Age 2016

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of months</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Average amount per month</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Housing Allowance 2016

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of months</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Average amount per month</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Child Benefit

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of children</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Child Supplement

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of children</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### And what is the situation now? Are you or is another member of your household currently receiving any of the following types of government benefits?

#### Child Benefit

**Currently**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

#### Child Supplement

**Currently**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>
Currently receiving children's allowance benefit

| Amount per month |  
| 60:hdkz1 hl hlc0046 currently receiving children's allowance benefit 

Childcare supplement (compensation for families whose children are not in childcare)

| Currently |  
| Yes | 1 
| No | 2 

Educational Package Today

| Amount per month |  
| 60:hdgb1 bhh bh_60_06 Educational Package Today 

Unemployment benefit II (Hartz IV), including social benefit and accommodation expenses

| Currently |  
| Yes | 1 
| No | 2 

Unemployment Subsidy II, Social Subsidy Today

| Amount per month |  
| 60:hdag1 bhh bh_60_08 Unemployment Subsidy II, Social Subsidy Today 

Long-term care insurance benefits

| Currently |  
| Yes | 1 
| No | 2 

Compulsory Long Term Care Insurance, Current

| Amount per month |  
| 60:hdpg1 bh bh_60_10 Compulsory Long Term Care Insurance, Current 

Monthly subsistence allowance / Assistance in special circumstances

| Currently |  
| Yes | 1 
| No | 2 

Basic income support for the elderly / those with reduced earning capacity

| Currently |  
| Yes | 1 
| No | 2 

If applicable, incl. accommodation expenses

| Amount per month |  
| 60:hdsh1 bh bh_60_13 Amount Ongoing Assistance today 

Basic income support for the elderly / those with reduced earning capacity
**60**: HDG

**60**: HDG

If applicable, incl. accommodation expenses

**60**: HDG

Housing allowance (Rent and Expenses benefit)

If not included in accommodation expenses under unemployment benefit II / monthly subsistence...

Current

**60**: HDG

If you look at the total income of all of the members of your household: What is your monthly household income today?

Please state the net monthly income, which means after deductions for taxes and social security.

Please include regular income such as pensions, housing allowance, child allowance, grants for higher education support payments, etc. If you do not know the exact amount, please estimate the amount per month.

Euros per month

**61**: HDG

Do you usually have money left over at the end of the month that you can put aside for larger purchases, emergencies, or to build savings? If so, how much?

Yes, savings for asset accumulation

**62**: HDG

Yes ... euros per month

Yes, precautionary savings

**62**: HDG

Yes ... euros per month
62:hspar2b  hl  hlc0175  Monthly Savings
No 1

62:hspar1  bhh  bhh_62_05  Not Saving
62:hspar1  hl  hlc0119  Monthly Savings

63 Do you regularly or occasionally pay someone to provide household help?
Yes, regularly 1
Yes, occasionally 2
No 3

69:hputz=1 | 2

64 How much do you pay per month on average?
Euros per month
64:hputz2  bhh  bhh_64  Amount Cleaner Domestic Help/Month
64:hputz2  hl  hlf0262  average costs per month

65 Which language do you speak in your household?
German 1
[Not German, but] Arabic 2
[Not German, but] English 3
[Not German, but] French 4
[Not German, but] Italian 5
[Not German, but] Polish 6
[Not German, but] Russian 7
[Not German, but] Spanish 8
[Not German, but] Turkish 9
[Not German, but] another European language 10
[Not German, but] another African language 11
[Not German, but] another Asian language 12
[Not German, but] another language 13

66 Which of the following apply to your household?
There is an Internet connection in the household
Yes 1
No 2
66:hh11  bhh  bhh_66_01  Household: Internet
66:hh11  hl  hlf0178_h  Household: Internet (harmonized)
If no: is this for financial or other reasons?
Financial reasons 1
Other reasons 2
66:hh11a  bhh  bhh_66_02  No Internet: Reasons
66:hh11a  hl  hlf0179  No Internet: Reasons

If “yes” please state how many
There are one or more cars in the household
Yes 1
No 2
66:hh03  bhh  bhh_66_03  Household: Car
66:hh03  hl  hlf0180  Car in HH
If no: is this for financial or other reasons?
Financial reasons  1
Other reasons  2

66:hh03a  bhh  bhh_66_04  Kein Auto: Gruende
66:hh03a  hl  hlf0181  No Car, Reasons
If “yes” please state how many are in use
Yes  1
No  2

66:hh07  bhh  bhh_66_05  Reserves for Emergencies
66:hh07  hl  hlf0186  Reserves for Emergencies
If no: is this for financial or other reasons?
Financial reasons  1
Other reasons  2

66:hh07a  bhh  bhh_66_06  No Reserves for Emergencies: Reasons
66:hh07a  hl  hlf0187  No Reserves for Emergencies: Reasons
If we have money set aside for emergencies
Yes  1
No  2

66:hh08  bhh  bhh_66_07  Yearly Holiday Trip
66:hh08  hl  hlf0188  Yearly Holiday Trip
If no: is this for financial or other reasons?
Financial reasons  1
Other reasons  2

66:hh08a  bhh  bhh_66_08  No Yearly Holiday Trip: Reasons
66:hh08a  hl  hlf0189  No Yearly Holiday Trip: Reasons
If we go away on vacation at least one week a year
Yes  1
No  2

66:hh09  bhh  bhh_66_09  Invite Friends for Dinner 1/Month
66:hh09  hl  hlf0190  Invite Friends for Dinner 1/Month
If no: is this for financial or other reasons?
Financial reasons  1
Other reasons  2

66:hh09a  bhh  bhh_66_10  No Invitation: Reasons
66:hh09a  hl  hlf0191  No Invitation: Reasons
If we have friends over for dinner at least once a month
Yes  1
No  2

66:hh10  bhh  bhh_66_11  Fresh Fish/Meat/Poultry Every 2 Day
66:hh10  hl  hlf0192  Fresh Fish/Meat/Poultry Every 2 Day
If no: is this for financial or other reasons?
Financial reasons  1
Other reasons  2

66:hh10a  bhh  bhh_66_12  No Meat
66:hh10a  hl  hlf0193  No Meat
We go out at least once a month for leisure activities like movies, concerts, sporting events, etc
Yes 1
No 2

66:hh14  bhh  bhh_66_13 Monatlich: Freizeitbeschäftigung
66:hh14  hl  hlfo613 monatlich Freizeitbeschäftigung

If no: is this for financial or other reasons?

Financial reasons 1
Other reasons 2

66:hh14a  bhh  bhh_66_14 Keine monatliche Freizeitbeschäftigung: Gruende 52:hh14=2
66:hh14a  hl  hlfo614 keine monatliche Freizeitbeschäftigung Gruende 52:hh14=2

I/we replace furniture that is worn out but still usable with new furniture

Yes 1
No 2

66:hh04  bhh  bhh_66_15 Replace Old Furniture
66:hh04  hl  hlfo194 Replace Old Furniture

If no: is this for financial or other reasons?

Financial reasons 1
Other reasons 2

66:hh04a  bhh  bhh_66_16 No New Furniture 52:hh04=2
66:hh04a  hl  hlfo195 No New Furniture 52:hh04=2

Worn-out clothes are replaced with new ones

Yes 1
No 2

66:hh15  bhh  bhh_66_17 Ersetzung alter Kleidung
66:hh15  hl  hlfo615 Ersetzung alter Kleidung

If no: is this for financial or other reasons?

Financial reasons 1
Other reasons 2

66:hh15a  bhh  bhh_66_18 Keine neue Kleidung: Gruende 52:hh15=2
66:hh15a  hl  hlfo616 keine neue Kleidung Gruende 52:hh15=2

I/we keep our home comfortably warm in the colder months

Yes 1
No 2

66:hh16  bhh  bhh_66_19 Dwelling can be heated
66:hh16  hl  hlfo617 Dwelling can be heated

If no: is this for financial or other reasons?

Financial reasons 1
Other reasons 2

66:hh16a  bhh  bhh_66_20 Nicht beheizt: Gruende 52:hh16=2
66:hh16a  hl  hlfo618 nicht beheizt Gruende 52:hh16=2

Everyone in the household has a small amount of weekly spending money for his or her own personal use

Yes 1
No 2

66:hh17  bhh  bhh_66_21 Kleiner Betrag fuer sich
66:hh17  hl  hlfo619 kleiner Betrag fuer sich

If no: is this for financial or other reasons?

Financial reasons 1
Other reasons 2

66:hh17a  bhh  bhh_66_22 Kein Betrag fuer sich: Gruende 52:hh17=2
intro3 Does your household have ...?

67 Does someone in your household need care or assistance on a constant basis due to age, sickness, or medical treatment?
Yes 1
No 2

68 How many people in need of care are there in your household?

69 Who is it, and which of the following activities does he or she need assistance in?
Please state the person's first name. If there is more than one person in need of care in the household, please state the person most in need of care.

Needs assistance with ...
errands outside the home 1
running the household, preparing meals and drinks 1
minor care, such as help with getting dressed, washing up, combing hair, shaving 1
major care, such as getting in and out of bed, bowel movements 1

SOEP Survey Papers 691
70 Does the person in need of care receive long-term care insurance benefits (Pflegeversicherung)?

Yes 1
No 2

70:hpl bhh bhh_70 Long-term care insurance benefits
70:hpl hl hlf0369 Person Receives Nursing Assistance Care

71 What is the level of care for that person as it is approved by the nursing care insurance?

level of care 1 1
level of care 2 2
level of care 3 3
level of care 4 4
level of care 5 5

71:hpsuf bhh bhh_71 Level of Care
71:hpsuf hl hlf0370_h Pflegegrade (harmonisiert)
71:hpsuf hl hlf0370_v2 Pflegegrade (2017)

72 Was this person officially assessed and certified as having a limited ability to carry out everyday activities?

Yes 1
No 2

72:hpallko bhh bhh_72 Report: Everyday Expertise
72:hpallko hl hlf0595 Report: Everyday Expertise

73 Who provides this person with the assistance he / she needs?

relatives in the household 1
charitable organizations (Caritas, Diakonie, ASB, DRK, AWO, etc.) 1
private care service 1
friends 1
relatives outside the household 1
other regular care providers 1

73:hhvon1 bhh bhh_73_01 Kin Inside HH
73:hhvon1 hl hlf0317_h Hilfe von Angehoerigen im HH (harmonisiert)
73:hhvon1 bhh bhh_73_04 Welfare Organisations
73:hhvon1 hl hlf0446 Help from Welfare Organisations
73:hhvon3 bhh bhh_73_05 private care service
73:hhvon3 hl hlf0320 Help From Private Care
73:hhvon9 bhh bhh_73_06 Friends, Acquaintances, Neighbours
73:hhvon9 hl hlf0447 Help From Friends Neighbours
73:hhvon6 bhh bhh_73_07 Kin Outside HH
73:hhvon6 hl hlf0315_h Hilfe von Angehoerigen ausserhalb des HH (harmonisiert)
73:hhvon8 bhh bhh_73_08 Other Care Assistance
73:hhvon8 bhh bhh_73_09 Caretaker Item Non-Response
73:hhvon8 hl hlf0321 Help From, Item Nonresponse
73:hhvon8 hl hlf0448 Other Help

[relatives in the household] Please give us the name of the person in the household who is the main caregiver.

73:hnam bhh bhh_73_03 Person Id Care-Taking Person 66:hhvon1=1
73:hnam hl hlf0319 Main Care Provider In HH 66:hhvon1=1

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74 Does this person / do these people receive financial support for that?
Yes 1
No 2
74:hhbez bhh bhh_74 Payment of Care-Taking Person
74:hhbez hl hlf0322 Person Receives Payment

75 Are there regular expenses for assistance or care?
If there is more than one person requiring assistance / care in the household, please state the total sum for all persons requiring assistance / care in the household.
Yes 1
No 2
Yes ... euros per month
75:hpfleg5 bhh bhh_75_02 Amount Costs/Month for Care of Persons in HH
75:hpfleg5 hl hlf0332 costs for care per month

76 Does the household have regular expenses for the person requiring assistance or care that are not covered by health or long-term care insurance (e.g., transportation, medications, technical aids, care provider, ...)?
Yes 1
No 2
Yes ... euros per month

77 Are there children born in 1999 or later living in your household?
Yes 1
No 2
70;hkind=1

78 What year were these children born?
Please state the years of birth separately, starting with the oldest child born in 1999 or later and then each subsequent child by age, ending with the youngest.
First name:
78:hknama bhh_kind bhhknra Personennummer Kind 1
78:hknama bhh_kind bhhknrb Personennummer Kind 2
78:hknama bhh_kind bhhknrc Personennummer Kind 3
78:hknama bhh_kind bhhknrd Personennummer Kind 4
78:hknama bhh_kind bhhknre Personennummer Kind 5
78:hknama bhh_kind bhhknrf Personennummer Kind 6
Year of birth:
78:hkgeba bhh_kind bhhkgeba 1. Kind Geburtsjahr
78:hkgeba bhh_kind bhhkgebb 2. Kind Geburtsjahr
78:hkgeba bhh_kind bhhkgebc 3. Kind Geburtsjahr
78:hkgeba bhh_kind bhhkgebd 4. Kind Geburtsjahr
78:hkgeba bhh_kind bhhkgebe 5. Kind Geburtsjahr
78:hkgeba bhh_kind bhhkgebf 6. Kind Geburtsjahr
**79** What school does your child currently attend?

<table>
<thead>
<tr>
<th>School Type</th>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Elementary school (Grundschule, Including Förderstufe/schulformunabhängige Orientierungstufe, the transition grades prior to entering secondary school)</td>
<td>1</td>
<td>Kind Kein Schulbesuch</td>
</tr>
<tr>
<td>Lower secondary school (Hauptschule)</td>
<td>2</td>
<td>Kind Kein Schulbesuch</td>
</tr>
<tr>
<td>Intermediate school (Realschule)</td>
<td>3</td>
<td>Kind Kein Schulbesuch</td>
</tr>
<tr>
<td>Upper secondary school (Gymnasium)</td>
<td>4</td>
<td>Kind Kein Schulbesuch</td>
</tr>
<tr>
<td>Comprehensive school (Gesamtschule)</td>
<td>5</td>
<td>Kind Kein Schulbesuch</td>
</tr>
<tr>
<td>Vocational school (Berufsschule)</td>
<td>6</td>
<td>Kind Kein Schulbesuch</td>
</tr>
<tr>
<td>Other type of school</td>
<td>7</td>
<td>Kind Kein Schulbesuch</td>
</tr>
</tbody>
</table>

**80** Is it a school with a special teaching concept such as a ...

<table>
<thead>
<tr>
<th>Concept Type</th>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Waldorf school, Montessori school, etc</td>
<td>1</td>
<td>Kind Schule mit speziellem Konzept</td>
</tr>
<tr>
<td>School for children with learn difficulties (Förderschule, Sonderschule, Sprachheilschule)</td>
<td>2</td>
<td>Kind Schule mit speziellem Konzept</td>
</tr>
<tr>
<td>No, I received none of these</td>
<td>3</td>
<td>Kind Schule mit speziellem Konzept</td>
</tr>
</tbody>
</table>

**81** Does the child usually stay at school all day?

<table>
<thead>
<tr>
<th>Response</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>1</td>
</tr>
<tr>
<td>No</td>
<td>2</td>
</tr>
</tbody>
</table>
If you want, does the facility provide the child with lunch?

Yes 1  
No  2

What type of school is it? It is:

Public (state-run) 1  
Religious 2  
Non-profit, including Free Alternative Schools 3  
Private 4

Does this child attend a day care group or similar care facility at school?

Yes 1  
No  2

How much does the school cost you?

Average monthly cost in euros

Nothing 1

Does the child currently attend nursery school, daycare, pre-school, creche, etc.?

No, none of these 1

Yes, approximately … hours per day

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87. Does the school or facility serve lunch to your child if you choose?
   Yes 1
   No 2

88. What type of school or facility is it? It is:
   Public (for example, state-run daycare) 1
   Religious or other non-profit 2
   Non-profit private school or facility founded by an association of parents 3
   Employer-operated (for example, company daycare) 4
   For-profit private (for example, private daycare) 5

89. How much do you pay for the school or facility?
   Average monthly cost in euros
   Nothing 1

90. Since what year has the child been attending this childcare facility?

91. Are there any other people who regularly take care of the child (aside from members of the household)?
   Yes, childcare provider outside the home (Tagesmutter) 1
   Yes, paid in-home childcare provider (Betreuungsperson) 1
   Yes, relatives 1
   Yes, friends/acquaintances/neighbors 1
   No

91:hbet5a 1. Kind Tagesmutter außerhalb
91:hbet5b 2. Kind Tagesmutter außerhalb
91:hbet5c 3. Kind Tagesmutter außerhalb
91:hbet5d 4. Kind Tagesmutter außerhalb
91:hbet5e 5. Kind Tagesmutter außerhalb
91:hbet5f 6. Kind Tagesmutter außerhalb
91:hbet3a 1. Kind Betreuung im Haus
91:hbet3b 2. Kind Betreuung im Haus
91:hbet3c 3. Kind Betreuung im Haus
91:hbet3d 4. Kind Betreuung im Haus
91:hbet3e 5. Kind Betreuung im Haus
91:hbet3f 6. Kind Betreuung im Haus
91:hbet1a 1. Kind Verwandte
91:hbet1b 2. Kind Verwandte
92. Is the care provided for free, or do you pay this person / these people something?

The child care costs – euros per month

No, it doesn’t cost anything 1

93. Realisation of the interview

A. What date is today and at which time did you finish the survey?

A:hdatt bhh bhhtagin day of interview
A:hdatt bhh_kind bhhdatt Interviewtag
A:hdatm bhh hlk0059 Day Of Interview
A:hdatm bhh bhhmonin month of interview
A:hdatm bhh_kind bhhdatm Interviewmonat
A:hdadat bhh hlk0060 Month Of Interview
A:hdats bhh bhhstzin End of Interview (Hour)
A:hdats bhh_kind bhhdats Interview beendet Uhrzeit (Stunde)
A:hdatsm bhh hlk0072 End of Interview (Hour)
A:hdatmi bhh bhhminin End of Interview (Minutes)
How was the interview conducted?

Oral interview

[Respondent completed the questionnaire him/herself:] in the presence of the interviewer

[Respondent completed the questionnaire him/herself:] in the absence of the interviewer

Partly as an oral interview, partly him/herself

Duration of the interview:

in the presence of the interviewer ... minutes

Did you use a translation during the survey?

Yes, an English translation

Yes, a Turkish translation

Yes, a Russian translation

Yes, a Romanian translation

Yes, a Polish translation

Yes, a German speaking person is in the household

Yes, a professional interpreter

Yes, a German speaking person outside the household (relatives or friends)

No
### Other notes:

<table>
<thead>
<tr>
<th>Listen-Nr.</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Lfd-Nr</td>
<td></td>
</tr>
<tr>
<td>Abrechnungs-Nummer</td>
<td></td>
</tr>
</tbody>
</table>